Generating Reports



Generating Reports

Step 1



This feature provides the business the option to view sales reports based on a specified date and time range. In order to print the reports, you will need to print within the Smart 360 POS Program, not within Smart 360 POS backoffice

- 1. Open your web browser. Go to http://backoffice.smart360pos.com
- 2. Enter the email and password provided, followed by clicking the Login button

		Email :						
		Password :						
			English	¥				
			Reme	ember UserName				
			Forgot P	assword Click He	re to Registe	21		
				Log In				
Reports	s from th	ie main s	screen o	ption	Y			
Customer	Department	Employee	Inventory	Receipt Details	Reports	Tax Rates	EmailSetup	Other Functionality
	Reports	Reports from th	Email : Password : Password : Seports from the main s Customer Department Employee	Email : [Password :	Email: [Password: [English [English [Remember UserName [Forgot Password Click Here to Register Log In [Reports from the main screeen option [Sustomer Department Employee Inventory Receipt Details Reports Tax Rates EmailSetup			

Information in this document is subject to change without notice. As our products are subject to continuous improvement, Royal Sovereign International , Inc. and our subsidiaries reserve the right to modify product design, specifications and prices, without notice and without incurring any obligation. E&OE © 2015 ROYAL SOVEREIGN. All rights reserved.



Please Do Not Return This Product To the Store

Need Help? Have Questions? Please call us Monday – Friday from 8:30am to 5:30 (EST) at 1-866-961-6673 For additional product information, please visit our website: www.royalsovereign.ca

Step 1

Selecting Report









Easy

There are four different report options:

- Detailed Daily Report Sales Total Displays Gross Sales, Tax Collected (by tax group, and Net Sales for the specified time /date selected
- Detailed Daily Report Department Details Displays by department sales by inventory item and total quantity for the specified time /date selected
- Report by Payment Type Displays the sales transaction by method of payment for the specified time /date selected
- Summarized Z Out Report Displays all three reports above for the specified time and date selected
- A) Detailed Detail Report Sales Total
- 1. Select Detailed Daily Report Sales Total

Reports

Select report type:

Detailed Daily Report : Sales Total

Detailed Daily Report : DepartmentDetails

Report By Payment Type

Summarized Z-out Report

2. Use the Calendar and Date/Time selector options to select the specific day(s) to be viewed

Detailed Daily Report - Sales Total

(All stations, all	payment type)	
Select Start Date:		
Select Start Time:	02:12:00 PM	
Select End Date:		
Select End Time:	02 :12 :00 PM	
View Report	Cancel	

Step 1

Generating Reports

Time: 5 Minutes + I

Tools: No Tools Required Difficulty: Easy



×



Selecting Report

3. Press View Report to view the information

Sales	Total
Total Undiscounted Sales	3032.70
Whole Invoice Discounts	0.00
Net Sales	3032.70
Net Tax1	149.67
Net Tax2	0.73
Net Tax3	0.00
Grand Total Sales	3183.10
Net Taxed Sales	2992.5900
Net Non Taxed Sales	40.1100

B) Detailed Detail Report – Department Details

1. Select Detailed Daily Report - Department Total

Reports

Select report type:

Detailed Daily Report : Sales Total

Detailed Daily Report : DepartmentDetails

Report By Payment Type

Summarized Z-out Report

2. Use the Calendar and Date/Time selector options to select the specific day(s) to be viewed

Detailed Daily Report - Department Details

Select Start Date:			Novem	ber	I	ecem	ıber		Janua
Juco			Su	Mo	Tu	We	Th	Fr	Sa
			<u>30</u>	1	2	3	4	5	<u>6</u>
Select Start	02 :19 :14 PM		2	<u>8</u>	<u>9</u>	<u>10</u>	<u>11</u>	12	13
rime:			14	<u>15</u>	<u>16</u>	<u>17</u>	18	<u>19</u>	<u>20</u>
		TAL STREET, SALES	21	22	<u>23</u>	<u>24</u>	<u>25</u>	<u>26</u>	27
Select End Date:			28	<u>29</u>	<u>30</u>	<u>31</u>	1	2	3
			4	5	<u>6</u>	7	8	<u>9</u>	10
Select End Time:	02 :19 :14 PM								

Step 1

Generating Reports

Time: 5 Minutes +

Tools: No Tools Required Difficulty: Easy



X



Selecting Report

3. Press View Report to view the information

Dept Name	cookies
14@14.00 pen	14.0000
14@14.00 pen	14.0000
806966628416@1.85 chips ahoy	1.8500
787622840948@2.00 ores	2.0000
Total Dept Sales	37.4
Total Qty In Dept	7
Dept Id	5
Dept Name	seafood
665521514884@10.00 salmon	20.0000
544944411586@11.00 tuna	22.0000
Total Dept Sales	42
Total Qty In Dept	4
Dept Id	6
Dept Name	petcare
559926948382@15.00 wholefood	15.0000
559926948382@15.00 wholefood	15.0000
Total Dept Sales	30
Total Qty In Dept	2

C) Report by Payment Type

1. Select Report by Payment Type

Reports

Select report type:

Detailed Daily Report : Sales Total

Detailed Daily Report : DepartmentDetails

Report By Payment Type

Summarized Z-out Report



2. Use the Calendar and Date/Time selector options to select the specific day(s) to be viewed **Report By Payment Type**

Select Start Date:		
Select Start Time:	02 :31 :35 PM	
Select End Date:		
Select End Time:	02 :31 :35 PM	
View Report	Cancel	

3. Press View Report to view the information

Payment Type	Total
Cash	2522.86
Credit	16.22
Debit	468.32

D) Summarized Z-out Report

1. Select Summarized Z-Out Report

Reports

Select report type:

Detailed Daily Report : Sales Total

Detailed Daily Report : DepartmentDetails

Report By Payment Type

Summarized Z-out Report



2. Use the Calendar and Date/Time selector options to select the specific day(s) to be viewed

Summarized Z-out Report

Select Start Date:		
Select Start Time:	02:34:26 PM	
Select End Date:		
Select End Time:	02:34:26 PM	
View Report	Cancel	

3. Press View Report to view the information

Dept Id	5
Dept Name	seafood
665521514884@10.00 salmon	20.0000
544944411586@11.00 tuna	22.0000
Total Dept Sales	42
Total Qty In Dept	4
Dept Id	6
Dept Name	petcare
559926948382@15.00 wholefood	15.0000

Congratulations!. You have successfully generated sales reports . For more information, please refer to other Quick Reference Guides or for other details refer to: <u>www.royalsovereign.ca</u>